

Form 31-501F1

Registration

APPLICATION FOR REGISTRATION AS BROKER OR SECURITY ISSUER

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1 Application is made for registration under the Securities Act, as and the following statements of fact are made in respect thereof:-

- (a) Name under which applicant will carry on business _____
- (b) Business address _____
- (c) Telephone No. _____

2 The applicant maintains accounts at the following bank(s):

(State bank and branches through which business is transacted)

3 Address for service in Yukon _____

4 Does applicant apply for registration of any branch offices? _____ If so, state address

5 Has the applicant, or any partner, officer, director, associate, or affiliate of the applicant,

- (a) been registered in any capacity, under any Security Act of Yukon? _____
- (b) applied for registration in any capacity, under any Securities Act of Yukon? (Answer "yes" or "no". If "yes", give particulars)

6 Is or has the applicant, or any partner, officer, director, associate, or affiliate of the applicant, been

- (a) registered or licensed in any capacity in any other Territory, Province, State, or country which requires registration or licensing to deal or trade in securities? (Answer "yes" or "no". If "yes", give particulars)
- (b) registered or licensed in any other capacity in Yukon or any other Territory, Province, State, or country under any legislation which requires registration or licensing to deal with the public in any capacity? (Answer "yes" or "no". If "yes", give particulars)
- (c) refused registration or a licence mentioned in 6(a) or (b) above, or has any registration or licence been suspended or cancelled in any category mentioned in 6(a) or (b) above? (Answer "yes" or "no". If "yes", give particulars)
- (d) denied the benefit of any exemption provided by Securities Acts or regulations of any other Territory, Province, State, or country? (Answer "yes" or "no". If "yes", give particulars)

Instruction. - The answer to item 6(b) is to include registration or licensing in an occupation such as insurance agent, real-estate agent, used-car dealer, mortgage broker, etc.

7 Is or has the applicant, any partner, officer, director, associate, or affiliate of the applicant ever been

(a) a member of any stock exchange, association of investment dealers, investment bankers, brokers, broker-dealers, mutual fund dealers, or similar organization in any Territory, Province, State, or country? (*Answer "yes" or "no". If "yes", give particulars*)

(b) refused membership in any stock exchange, association of investment dealers, investment bankers, brokers, broker-dealers, mutual fund dealers, or similar organizations, in any Territory, Province, State, or country? (*Answer "yes" or "no". If "yes", give particulars*)

(c) suspended as a member of any stock exchange, association of investment dealers, investment bankers, brokers, broker-dealers, mutual fund dealers, or similar organizations, in any Territory, Province, State, or country? (*Answer "yes" or "no". If "yes", give particulars*)

8 Has the applicant, or any partner, officer, director, associate, or affiliate of the applicant, operated under or carried on business under any name, other than the name shown in this application? (*Answer "yes" or "no". If "yes", give particulars*)

9 Has the applicant, or any partner, officer, director, associate, or affiliate of the applicant, ever been

(a) charged, indicted, or convicted under the law of any Territory, Province, State, or country, excepting minor traffic violations? (*Answer "yes" or "no". If "yes", give particulars*)

Instruction. - This question refers to *all* laws - e.g., criminal, immigration, customs, liquor, etc. - of any Territory, Province, State, or country in any part of the world and applies whether a charge has been dismissed or withdrawn.

(b) the subject of an action in any civil court in any jurisdiction in any part of the world alleging fraud, including an application for an injunction? (*Answer "yes" or "no". If "yes", give particulars*)

(c) at any time declared bankrupt, or made a voluntary assignment in bankruptcy? (*Answer "yes" or "no". If "yes", give particulars, including date of discharge, if any.*)

(d) refused a surety bond? (*Answer "yes" or "no". If "yes", give particulars*)

10 Attached hereto and marked as exhibits are applications from each partner, officer, and director of the applicant, prepared in accordance with Form 33-109F4.

11 Set out below the name of the proprietor, or each partner or director of the applicant, who will trade in securities within Yukon, together with the names and addresses of three referees for each such partner or director, one of which must be a bank or trust company.

12 A- CAPITALIZATION OF COMPANY

As an applicant, other than a Security Issuer, attached hereto and marked as an exhibit to this application is the following information with respect to the financial structure and control of the applicant company.

(a) The authorized and issued capital of the company, stating-

	Preferred Shares (State number of shares and dollar value)	Common Shares (State number of shares and dollar value)
	Shares	Shares
(1) Authorized capital	\$	\$
(2) Issued		
(3) Total dollar value of other securities:		
(i) Bonds		
(ii) Debentures		
(iii) Notes		
(iv) Any other loans (state sources and maturity dates)		
	\$	\$
	Total	\$

(b) The names and addresses of the registered owners and beneficial owners of each class of security or obligation issued and the dollar value of same attributes to each holder.

(c) State name and address of depository where assets representing the paid-up capital and proceeds of other securities issued are held.

(d) Has any person or company undertaken to act as a guarantor in relation to the financial or other undertaking of applicant? *(Answer "yes" or "no". If "yes", give particulars)*

(e) Has a subrogation been executed by the creditor(s) in relation to loans owing by the applicant? *(Answer "yes" or "no". If "yes", give particulars)*

(f) Is there any person or company whose name is not disclosed above who has any interest in the applicant, either beneficially or otherwise? *(Answer "yes" or "no". If "yes", give particulars)*

B - CAPITALIZATION OF A PARTNERSHIP OR PROPRIETORSHIP:

Attached hereto and marked as an exhibit to the application is the following information with respect to the paid-up capital of the partnership or proprietorship and the degree of control (voting power) of each of the participants of the applicant.

- (i) Amount of paid-up capital: \$ _____
- (ii) Description of the assets representing the paid-up capital:
- (iii) State name and address of depository where assets representing the paid-up capital are held:
- (iv) Source, amount and maturity date of any obligations owing by the partnership, if any (*Where applicable, give names and addresses of creditors.*)
- (v) Has any person or company undertaken to act as a guarantor in relation to the financial or other undertakings of applicant? (*Answer "yes" or "no". If "yes", give particulars*)
- (vi) Has a subrogation been executed by the creditor(s) in relation to loans owing by the applicant? (*Answer "yes" or "no". If "yes", give particulars*)
- (vii) Is there any person or company whose name is not disclosed above who has any interest in the applicant, either beneficially or otherwise? (*Answer "yes" or "no". If "yes", give particulars*)

DATED at _____ (Name of applicant)

this _____ day of _____, 20 _____ By _____ (Signature of applicant or director or partner)

(Official capacity)

