Yukon
Community Services

Form 31-501F3

Bond requirement: Securities Act

BOND TO BE GIVEN BY A BROKER, SECURITY ISSUER OR AN INDIVIDUAL REPRESENTATIVE

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TO WHOM IT MAY CONCERN:

I/we _____ of _____ (hereinafter called "the Obligator") am (in the case of a partnership, are jointly and severally) (are) held and firmly bound to the Government of Yukon (hereinafter called "the Obligee"), in the sum of _____ to be paid to the Obligee, for which payment well and truly to be made, I, the Obligor, bind myself, my heirs, executors and administrators (in the case of a partnership, we, the Obligor bind ourselves, our and each of our heirs, executors and administrators) (in the case of a company, the Obligor binds itself and its successors), firmly to these presents.

Sealed with my/our seal(s) and dated this ____ day of _____ _____, 20 _____.

(In the case of a company, Sealed with the Common Seal of the Obligor, and dated this ____ day of _____, 20 _____.

WHEREAS the Obligor has made application for registration as a broker pursuant to the provisions of the *Securities Act*, and has been required pursuant to Local Rule 31-501 (incorporating the provisions of section 7 of the Regulations C.O. 1976/176 issued under Yukon's former *Securities Act* R.S.Y. 2002, c.201) to deliver a bond in the sum of _____ dollars for the purpose referred to in the said Act, in respect of the conduct of the Obligor; and whereas by the above-written obligation the Obligor has entered into a bond accordingly:

NOW, THE CONDITION of the above-written obligation, so entered into in respect of the conduct of the Obligor, is such that if the said obligation does not by reason of any act, matter or thing at any time hereinafter become or be forfeited under any provision of the said Act, then the said obligation shall be void, but otherwise shall be and remain in full force and virtue, and shall be subject to forfeiture as provided by the said Act.

Signed, sealed and delivered by)
)
_____)
)
_____)
)
_____)
)
_____)
)
)
In the case of a corporation, the)
Common Seal of the said)
Corporation was hereunto)
Affixed in the presence of –)
)
_____)
)
_____)
)
_____)

Note:– leave out the money amounts and in notes advise, as a collateral bond the amount should be left to the discretion of the Superintendent